

Syntaxis Capital
M27 Business Seminar

May 2017



The Why

“We enjoy working with you.”

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“We deliver what we say.”

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“We believe we are more than just the sum of our people.”

The What

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- **Really?** Call our companies!

The Where

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Pct	
46.0	Industrials (€256.1m)
19.6	Financial & Business services (€109.0m)
13.6	Consumer (€76.0m)
15.7	TMT (€87.4m)
5.1	Healthcare (€28.2m)
100.0	Total (€556.7m)



The Numbers

€557m | €250m Invested | Under management

7 | 3-4 Deals in 2 years | Per year

~90% Invested as fully secured debt

~100% Proprietary situations

Aleksander

and the Syntaxis team would like to

THANK YOU